

Texas Public Finance Authority

Board of Directors:

Gary E. Wood, Chair
Ruth C. Schiermeyer, Vice Chair
D. Joseph Meister, Secretary
Gerald Alley
Rodney K. Moore
Robert T. Roddy, Jr.
Massey Villarreal

Dwight D. Burns
Executive Director



Mailing Address:
Post Office Box 12906
Austin, Texas 78711-2906

Physical Address:
300 West 15th Street, Suite 411
Austin, Texas 78701

Telephone: (512) 463-5544
Facsimile: (512) 463-5501
www.tpfa.state.tx.us

**TEXAS PUBLIC FINANCE AUTHORITY
CHARTER SCHOOL FINANCE CORPORATION
MONDAY, JUNE 28, 2010, 10:00 A.M.
CAPITOL EXTENSION HEARING ROOM, ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approve the minutes of the February 19, 2010 Board meeting.
3. Elect a new Board Vice-Chair and Secretary in accordance with By-Laws.
4. Consideration, discussion and possible action on staff's recommendation to increase fees for conduit financings.
5. Consideration, discussion, and possible action on a Request for Financing for Odyssey Academy, Inc., in an approximate amount of \$15 million, including adopting a resolution authorizing Texas Public Finance Authority Charter School Finance Corporation Education Revenue Bonds (Odyssey Academy, Inc.), Series 2010A, the Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Odyssey Academy, Inc.), Series 2010B, and Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Odyssey Academy, Inc.), Series 2010Q (Qualified School Construction Bonds – Direct Pay), approving a Trust Indenture, Loan Agreement, Public Hearing, and other related matters.
6. Consideration, discussion, and possible action on a Request for Financing for Evolution Academy, including adopting a resolution authorizing \$4,020,000 Texas Public Finance Authority Charter School Finance Corporation Education Revenue Bonds (Evolution Academy), Series 2010A, and \$1,100,000 Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Evolution Academy), Series 2010Q (Qualified School Construction Bonds – Direct Pay), approving a Trust Indenture, Loan Agreement, Public Hearing, and other related matters.

7. Consideration, discussion, and possible action on a Request for Financing for New Frontiers Charter School, including adopting a resolution authorizing \$4,490,000 Texas Public Finance Authority Charter School Finance Corporation Education Tax-Exempt Revenue Bonds (New Frontiers Charter School), Series 2010A, approximately \$280,000 Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (New Frontiers Charter School), Series 2010B, and Texas Public Finance Authority Charter School Finance Corporation Education Revenue Bonds (New Frontiers Charter School), and approximately \$2,720,000 Series 2010Q (Qualified School Construction Bonds – Direct Pay), approving a Trust Indenture, Loan Agreement, Public Hearing, and other related matters.
8. Consideration, discussion, and possible action on a Request for Financing for A. W. Brown, including adopting a resolution authorizing approximately \$5,250,000, Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (A. W. Brown), Series 2010Q (Qualified School Construction Bonds – Direct Pay), approving a Trust Indenture, Loan Agreement, Public Hearing, and other related matters.
9. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.